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September 19, 2022

To,
The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: ACC

Sub: Open offer for the acquisition of up to 4,89,56,419 fully paid-up equity shares of the face value of INR 10 each (“Equity Shares”) of ACC Limited (“Target Company”) from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“Takeover Regulations”, and such open offer for acquisition referred as “Open Offer”).

Dear Sir/ Ma’am,

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited and Deutsche Equities India Private Limited, as the Managers to the Offer pursuant to and in accordance with, Regulation 12(1) of the Takeover Regulations.

In accordance with Takeover Regulation number 18 (12), a post offer advertisement dated September 16, 2022, was published on September 17, 2022, in the same newspapers where the Details Public Statement of the open offer was published (**Attached**).

Terms not defined herein shall have the meaning ascribed to them under the letter of offer.

Yours sincerely,

For ICICI Securities Limited   Name: Sameer Purohit Designation: VP	For Deutsche Equities India Private Limited    Name: Divyesh Chitalia Name: Muffazal Arsiwalla Designation: Director Designation: Director
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